



**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **SUPPLEMENTAL NOTICE OF 2006 ANNUAL GENERAL MEETING**

### **WHEREAS**

The articles of association of China Construction Bank Corporation (the “Bank”) provides that a shareholder holding 5% or more of the total shares with voting power of the Bank shall have the right to propose additional resolution(s) to nominate director candidate(s) to the shareholders’ general meeting; and

In accordance with a request by Central SAFE Investments Limited, which currently directly owns 61.48% of the total issued share capital of the Bank, an additional resolution shall be tabled before the forthcoming annual general meeting of the Bank for shareholders’ approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the 2006 annual general meeting of the Bank which will be held, as originally scheduled, at No. 25, Finance Street, Xicheng District, Beijing, PRC on Wednesday, 13 June 2007 at 9:00 a.m., will consider and, if thought fit, approve the following resolution as an ordinary resolution in addition to the resolutions set out in the previous notice dated 27 April 2007 of the same meeting:

“3(15). To consider and approve the appointment of Ms. Li Xiaoling as a non-executive director of the Bank.”

The following are particulars of Ms. Li Xiaoling:

Ms. Li Xiaoling, aged 49, has served as deputy inspector of the Budget Management Bureau of the Ministry of Finance of the PRC since January 2006. Prior to that position, Ms. Li was assistant inspector of the Budget Management Bureau of the Ministry of Finance from May 2001 to January 2006 and held positions as deputy director and director in the Budget Management Bureau of the Ministry of Finance from July 1987 to May 2001. Ms. Li is an economist. She received a master’s degree in political economy from Beijing Normal University in January 2003. Ms. Li has not held any directorship in any other listed companies in the past three years. Ms. Li is currently an employee of our substantial shareholder, Central SAFE Investments Limited.

The Bank proposes to appoint Ms. Li Xiaoling as a non-executive director of the Bank to hold office for a term of three years. Ms. Li’s remuneration consists of a director’s fee only. The amount of remuneration will be determined in accordance with the Interim Procedures for Determining Emoluments to Directors and Supervisors of the Bank. After the end of each year, the nomination and compensation committee shall propose a final emoluments distribution plan, which shall be submitted to the board of directors for consideration, and subject to the approval of the shareholders’ general meeting. Save as

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disclosed above, Ms. Li does not have any relationship with the other directors, supervisors, senior management or substantial or controlling shareholders of the Bank. As at the date of this supplemental notice, she does not have any interests in the shares in the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong). There is no information which is discloseable nor is/was Ms. Li involved in any of the matters required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**  
*Vice Chairman, Executive Director and President*

23 May 2007

*As at the date of this notice, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Zhao Lin and Mr. Luo Zhefu; the non-executive directors of the Bank are Mr. Zhu Zhenmin, Mr. Jing Xuecheng, Ms. Wang Shumin, Mr. Wang Yonggang, Mr. Liu Xianghui, Mr. Zhang Xiangdong and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Mr. Song Fengming, Mr. Yashiro Masamoto, Mr. Tse Hau Yin, Aloysius, Ms. Elaine La Roche and Lord Peter Levene.*

### Notes:

1. A supplemental form of proxy in respect of the above ordinary resolution 3(15) is enclosed with this notice. If you have validly appointed a proxy to attend and act for you at the annual general meeting and do not complete and deliver the supplemental form of proxy, your proxy will be entitled to vote at his discretion on the ordinary resolution 3(15) set out in this notice.
2. Please refer to the notice dated 27 April 2007 of the annual general meeting of the Bank for details in respect of other resolutions to be passed at the annual general meeting, eligibility of attendance, registration procedures, proxy and other relevant matters.