

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearin	g Limited	1					
Name of Issuer	China Construction Bank Corporation							
Date Submitted	1 February 2011							
I. Movements in Authorised Sha	are Capit	tal						
1. Ordinary Shares								
(1) Stock code: <u>00939</u>	_Descrip	otion :	H share					
			ordinary	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth	240,417,319,880		RMB1.00	RMB 240,417,319,880			
Increase/(decrease)		NIL			NIL			
Balance at close of the month		240,417,	319,880	RMB1.00	RMB 240,417,319,880			
(2) Stock code : <u>601939</u>	_Descrip	otion :	A share					
			ordinary	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth	9,593,657,606		RMB1.00	RMB 9,593,657,606			
Increase/(decrease)		NIL			NIL			
Balance at close of the month		9,593,65	7,606	RMB1.00	RMB 9,593,657,606			

31/1/2011

RMB250,010,977,486

2. Preference Shares				
Stock code: N/A Desc.	ription :	N/A		
		reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A
	ription :	N/A		
	No. o	N/A f other of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. o	f other	(State	_
3. Other Classes of Shares Stock code: N/A Desc. Balance at close of preceding month Increase/(decrease)	No. o	f other	(State currency)	capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A		
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Optioi	n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(<i>Note 1</i>)						
(***********						
2. N/A						
2.17/11						
(/ /)	27/1			/.		27/1
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(<i>Note 1</i>)						
,		Т	otal A. (Ordi	nary shares)	N/A	
		•	·	ence shares)		
			·			
Total funda maior del	unina tha marit	h fuom avausies		Other class)	1 1/ 2 1	
Total funds raised doptions (State current		ii iroiii exercise	oi N/A			
options (State curren	ncy)		1 N /A			
1						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/AN/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares N/Aissuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A ____ N/A N/AStock code (if listed) N/A Class of shares N/Aissuable (Note 1) N/ASubscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/AN/A N/A N/AN/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A _____ N/A N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible	le into	Shares of the	Issuer	which are to	be Listed)			
Class and description		Currency of amount outstanding	of j	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares	NT/A							
issuable (<i>Note 1</i>) Subscription price	N/A N/A							
EGM approval date	11/71							
(if applicable)								
(dd/mm/yyyy))	-	(/ /)						
2. N/A								
G(1 1 ('C1' (1)	NT/A	N/A	N/A		N/A	N/A	<u>N/A</u>	N/A
Stock code (if listed) Class of shares	N/A							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable) (dd/mm/yyyy)								
3. N/A		(/ /)						
3. 10/11								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares								
issuable (Note 1)	N/A							
Subscription price EGM approval date	N/A							
(if applicable)								
(dd/mm/yyyy)		(/ /)						
4. N/A								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares	NT/A							
issuable (<i>Note 1</i>) Subscription price	N/A N/A							
EGM approval date	14/11							
(if applicable)								
(dd/mm/yyyy)		(/ /)						
						nary shares) N/A		-
						ence shares) $\frac{N/A}{N}$ (Other class) $\frac{N}{A}$		-
					(Onici Ciass) IN/P	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)	N/A	N/A
2. N/A (/ /)		
shares (<i>Note 1</i>) 3. N/A	N/A	N/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N}}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) N/A (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment 5. Scrip dividend (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A N/AClass of shares repurchased (Note 1) 6. Repurchase of Cancellation date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A N/A of Class shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (Note 1)

8. Consideration issue At price : State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

For	Λ	/Iai	in	R	nard	and	GFM	li.	sted	issuer	r

Remarks (if any):
Submitted by: Chan Mei Sheung
Title:Company Secretary and Authorised Representative
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.