

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/4/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	3 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 00939 **Description**: H share Par value Authorised share No. of ordinary (State capital shares currency) (*State currency*) Balance at close of preceding month 240,417,319,880 RMB 240,417,319,880 RMB1.00 Increase/(decrease) NIL NIL Balance at close of the month 240,417,319,880 RMB1.00 RMB 240,417,319,880 (2) Stock code : 601939Description : A share Par value Authorised share No. of ordinary capital (State shares *currency*) (State currency) Balance at close of preceding month 9,593,657,606 RMB1.00 RMB 9,593,657,606 Increase/(decrease) NIL NIL Balance at close of the month 9,593,657,606 RMB1.00 RMB 9,593,657,606

2. Preference Shares

Stock code : <u>N</u>	N/A Descri	ption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A_	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A_
Balance at close of the month	N/A	<u>N/A</u>	N/A_

Total authorised share capital at the end of the month (State
currency) :RMB250,010,977,486

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other classes
	(1)H Shares	(2) A Shares	shares	of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	senemes of the			No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date]	Movement duri	ng the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	C 1	F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)	NT / A		27/4	NT / A		
(Note 1) shares	N/A	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A
(1000-1)		То	tal A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	-		
options (State currenc			N/A			

	Warrants to Is	ssue Shares of the	Issuer which are to be Listed	ł
--	----------------	--------------------	-------------------------------	---

Warrants to Issue Shares of the Is		T :		For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/2
(/ /)						·
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy) 2. N/A		/				
2. IVA	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		1 V / A	11/1	11/71	11//1	11/1
Stock code (if listed)		N/A				
Class of shares		11/11				
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/.
(/ /)						
Stock code (if listed)		N/A				
Class of shares		N/A				
issuable (<i>Note 1</i>) Subscription price		N/A				
EGM approval date		IN/A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_					
	N/A	N/A	N/A	N/A	N/A	N/.
(/ /)						
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
((((), (((), ((), ((), ((), ((), ((), ((/ /	/				
		Total	B. (Ordir	ary shares)	N/A	
		2000		nce shares)		
			-	Other class)		

Class and description 1. N/A	Currency of amount outstanding	Amount of prec mo	ceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A	10/11	10/11	10/11	10/21	
Class of shares							
issuable (Note 1)		N/A					
Subscription price		N/A					
EGM approval date							
(if applicable) (dd/mm/yyyy))							
	(/ /)						
2. N/A							
			N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A	10/11	10/11	10/11		
Class of shares							
issuable (Note 1)		N/A					
Subscription price		N/A					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
			N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	10/11	N/A	10/21	10/21	10/11		
Class of shares							
issuable (Note 1)		N/A					
Subscription price		N/A					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A							
			N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	11/71	N/A	11/11	11/71			11/17
Class of shares							
issuable (Note 1)		N/A					
Subscription price		N/A					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)				·····	X T / 4	
				Fotal C. (Ordina (Professor	ary shares) ice shares)	N/A N/A	
					ther class)		
				(U		1N/A	

For Main Board and GEM listed issuers

5

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	N/A	N/A
2. <u>N/A</u>		
	N/A	N/A
3. <u>N/A</u>		
		NT/4
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

	Type of Issue	in issued Share Capitar					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	N/A			
1.	Rights issue	At price : State currency	<u>N/A</u>	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u> (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue			For Main E	Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At price	: State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuab (Note 1)	le <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab	le <u>N/A</u>		
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Ň	NIL
	(2)	N	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:Chan Mei Sheung
Title: <u>Company Secretary and Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.