

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31/8/2012					
To: Hong Kong Exchanges and Cl	earing Limited					
Name of Issuer Ch	ina Construction Bar	nk Corporation				
	3 September 2012					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>00939</u> De	escription :	H Sł	nares			
	No. of ordinary sha	Par value (State res currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	th240,417,319,	880 RMB1.00	RMB240,417,319,880			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	240,417,319,	880 RMB1.00	RMB240,417,319,880			
(2) Stock code : <u>601939</u> D	escription :	A Sł	nares			
	No. of ordinary sha	Par value (State ares currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h 9,593,657,6	606 RMB1.00	RMB9,593,657,606			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	9,593,657,6	506 RMB1.00	RMB9,593,657,606			

Stock code : N/A Desc	ription :	N/A	L
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	f preceding monthN/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Desc	ription:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	share capital
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	share capital (State currency)

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other
	(1) H Shares	(1) H Shares (2) A Shares		classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A shares N/A N/A N/A N/A N/A (*Note 1*) 2. N/A N/A shares N/A N/A N/A N/A N/A (*Note 1*) 3. N/A shares N/AN/A N/A N/A N/A N/A (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A(Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	1V/A		IN/A			11/A
Stock code (if listed)	N/A	Α				
Class of shares	NI/A					
issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	<u>-</u>					
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	<u> </u>				
Class of shares	14/2	<u> </u>				
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_					
		DT/A	NT/A	D T / A	NT/A	NT / A
(/ /)	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N/A	Α				
Class of shares	27/4					
issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date	11/7	7				
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)				
7.17/1	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	27/1					
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A	Λ				
Subscription price	N/A	1				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	ID (Ordi	nary shares)	N/A	
		Total		ence shares)	N/A N/A	-
				Other class)	N/A	.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares	N T/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. IV/A						
						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)	<u> </u>				
	<u>N/A</u>	N/A	N/A	N/A	<u>N/A</u>	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
		NT/A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Class of shares	14/71					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable) (dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin		N/A	-
				ence shares)	N/A	<u>-</u>
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u>	(/ /) shares (Note 1)	N/A	N/A
2. <u>N</u>	N/A		
_	shares (Note 1)	N/A	N/A
3. <u>N</u>	J/A		
	(/ /) shares (Note 1)	N/A	N/A
_	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements in Is	sued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			37 / ·	Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue	-	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main B	oard	and GEM lis	ted issuers
	Type of Issue		i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy))	N/A	N/A
		Class of shares issuable N/A			
10.	Other (Please specify) At price: State currency N/A	(Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other o	nares	N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1	,	Nil Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(2		N/A
	otal increase / (decrease) in other classes of shares du				N/A
	These figures should be the same as the relevant figur	•	sued .	Share Capital	!").)

Remarks (if any):
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Submitted by: Cheng Pui Ling, Cathy
Title: Company Secretary and Authorized Representative
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.