

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	1 November 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00939</u> Descrip	ption :	H Sł	nares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	240,417,319,880	RMB1.00	<u>RMB240,417,319,880</u>	
(2) Stock code : <u>601939</u> Descrij	ption :	A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606	

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*) :

RMB250,010,977,486

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other
	(1) H Shares	(2) A Shares	preference shares	classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(10010-1)		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	f	N/A		

Warrants to Issue Shares of the Is	suer which are to	For Main Board and GEM listed issuers				
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of N nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	 N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy)	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)	1011					
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	<u> </u>					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	()				
(dd/mii/yyyy)	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
·····	× ' '	/				
		Total		nary shares)	N/A	
				ence shares)	N/A	
			(Other class)	N/A	

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)	1.071					
(dd/mm/yyyy)) 2. N/A	(/ /)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>	1 1/ 2 1	11/11	1 1/ 1 1		11/11
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A N/A					
EGM approval date (if applicable)	1.1.7.1					
(dd/mm/yyyy) 4. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy)	(_ / _/)					
				ence shares)	N/A N/A	
			()	Other class)	N/A	

Full p	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (<i>Note 1</i>)	N/A	N/A
2. 1	N/A		
	(/ /) shares (Note 1)	N/A	N/A
3. <u>1</u>	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date .	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		Fc	or Main B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Boa	rd and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	<u>N/A</u>
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Cheng Pui Ling, Cathy
Title: Company Secretary and Authorized Representative

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.