

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2020
To : Hong Kong Exchanges a	and Clearing Limited
Name of Issuer	China Construction Bank Corporation (the "Company")
Date Submitted	2 March 2020

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>00939</u> Descrip	otion :	H Sha	res
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB 240,417,319,880
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB 240,417,319,880
(2) Stock code : <u>601939</u> Descrip	otion :	A Sha	res
(2) Stock code : <u>601939</u> Descrip	otion : No. of ordinary shares	A Sha Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>601939</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i> RMB

			00 4.65% Non- etual Offshore Shares
Stock code :4606Descrip	otion : (" <b>Of</b>		rence Shares")
	No. of preference	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month	152,500,000	RMB 100.00	(See Remark 1) U.S.\$ 3,050,000,000
	102,000,000	100.00	0,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	152,500,000	RMB 100.00	U.S.\$ 3,050,000,000
360030	RMB60	0,000,000,000	) (dividend yield of
(Shanghai	4.75%	•	lative) Domestic
Stock Stock code : Exchange) Descrip	ntion · (" <b>Do</b>	Preference mestic Prefe	e Shares rence Shares")
	No. of preference	Par value <i>(State</i>	Authorised share capital
	shares	currency)	(State currency) (See Remark 2)
Balance at close of preceding month	600,000,000	RMB 100.00	RMB 60,000,000,000
Increase/(decrease)	NII		Niji
	Nil		Nil
		RMB	RMB
Balance at close of the month	600,000,000	100.00	60,000,000,000

#### 2. Preference Shares

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	Λ		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	fpreceding	month	N/A	N/A	N/A	
Increase/(decrease	9)	_	N/A		N/A	
Balance at close of	f the month	י <u> </u>	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency) :

RMB 329,721,907,486 (See Remark 3)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of prefe (1) Offshore	rence shares (2) Domestic	
	(1)	(2)		Preference	No. of other
	H Shares	A Shares	Shares	Shares	classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	600,000,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	600,000,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(dd/mm/yyyy) and         class of shares         issuable       0         1. N/A	Granted	Exercised	Cancelled N/A	Lapsed		
issuable C <u>1. N/A</u> <u></u> <u></u> <u></u> <u></u> <u></u> <u></u> shares				Lapsed		
	N/A	N/A	N/A			
			IN/A	N/A	N/A	N/A
2. N/A 	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
<u>3. N/A</u> 	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	N/A	<u>N/A</u>
		Tota	IA. (Ordina		N/A	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised duri of options (State curre		th from exerci	se	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
					IN/A	<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	<u>_</u>	,				
		Total B	•	ary shares)	N/A	-
			•	ce shares) ther class)	N/A N/A	-
			U)		IN/A	-

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Offshore Preference Sha	0	monui	monun	monun		monun
convertible compulsorily upon occurrence of a trig event pursuant to the ter and conditions with resp to the Offshore Preferen Shares	gger ms ect	3,050,000,000		3,050,000,000		3,953,615,825 H shares (See Remark 4)
Stock code (if listed)	4606					
Class of shares						
issuable <i>(Note 1)</i> Subscription price	H shares The initial convers price is HK\$5.98, su to adjustment	ubject				
AGM approval date (if applicable) (dd/mm/yyyy)	(15/06/2015)					
<ol> <li>Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger e pursuant to the terms ar conditions with respect t</li> </ol>	ld					11,538,461,53 A Shares
the Domestic Preference						(See Remark
Shares	RMB	60,000,000,000	-	60,000,000,000		5)
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>	360030 (Shanghai 3 Exchange) A Shares The initial convers price is RMB5.20 share, subject t	sion				
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	(15/06/2015)					
	(15/00/2015)					
3. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>	IN/A	N/A		11//4	N/A
Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	<u> </u>		Total C. (Ord		N/A	_
			(Prefer	ence shares)	N/A	_
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Ν/Α		
	( / / ) shares (Note 1)	N/A	N/A
2.	<u>N/A</u>		
	( / / ) shares (Note 1)	N/A	N/A
3.	Ν/Α		
	( / / ) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

shares of sha issuer issue issued m during the is month pur pursuant there thereto clos								are Capital	n Issued Sha	ner Movements	Oth
1. Rights issue       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         1. Rights issue       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       (///)         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       N/A       Issue and allotment (1//)       Issue and allotment (1//)         Glass       of       shares       N/A       Issue and allotment (1//)       Issue and allotment (1//)         3. Placing       At price :       State currency       N/A       Issue and allotment (1//)       Issue and allotment (1//)         Glass       of       shares       M/A       Issue and allotment (1//)       Issue and allotment (1//)         Glass       of       shares       M/A	of new ares of er which ay be sued rsuant eto as a e of the nonth	sh issu r i pr ther clo	of er ed the h ant	shares of issuer issued during the month pursuant						Type of Issue	
1. Rights issue       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )       N/A          2. Open offer       At price :       State currency       N/A           2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)          2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)          3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)          3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)          GeM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)           3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)          EGM approval date:       ( / / )       Issue and allotment ( / / )						N/A					
EGM approval date: (///) EGM approval date: (//) (dd/mm/yyyy)					)		Issue and allotment (		At price :	Rights issue	1.
2. Open offer       At price :       State currency       N/A       N/A         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       N/A       Issue and allotment (1 / 1 )         3. Placing       At price :       State currency       N/A       Issue and allotment (1 / 1 )         GM approval date : (dd/mm/yyyy)       EGM approval date: (1 / 1 )       Issue and allotment (1 / 1 )       Issue and allotment (1 / 1 )					)		EGM approval date: (				
2. Open offer At price : State N/A Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) [ M/A N/A	N/A	-	/A	<u>N/A</u>			(				
<ul> <li>2. Open offer At price : State currency N/A lssue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)</li> <li>3. Placing At price : State Currency N/A lssue and allotment ( / / ) date : (dd/mm/yyyy)</li> </ul>						<u>N/A</u>					
date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)					)		( Issue and allotment		At price ·	Open offer	2
N/A         N/A         Class of shares <u>N/A</u> Subscription         State         N/A         State         N/A         State         N/A         State         N/A         State         State         N/A         Issue and allotment         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)					)		( EGM approval date:	currency	, « price .		
3. Placing At price : State <u>N/A</u> Issue and allotment ( / / ) Generation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	-	<u>/A</u>	<u>N/A</u>			(dd/mm/yyyy)				
3. Placing At price : State <u>N/A</u> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>					
(dd/mm/yyyy)					)		Issue and allotment (		At price :	Placing	3.
<u>N/A</u>					)		EGM approval date: (				
	N/A	-	<u>/A</u>	<u>N/A</u>							
Class of shares <u>N/A</u> issuable (Note 1)						<u>N/A</u>					
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)					)					Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)	N1/A		/ •	N1/A	)	/ /					
<u>N/A</u>	N/A	-	<u>/A</u>	<u>N/A</u>							

	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u>			
5.	Scrip dividend	At price :	State N/A	issuable (Note 1) Issue and allotment ( / /	)		
		·	currency	date : (dd/mm/yyyy) EGM approval date: ( / /	)		
				(dd/mm/yyyy)		<u>N/A</u>	N/A
				Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
							N/A
				Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>			
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						<u>N/A</u>	N/A
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price :	State currency ———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	_	
9.	reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	/	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			(dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordi sha (Preference sha (Other cl	res) <u>N/A</u> res)N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.
- 3. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Domestic Preference Shares and Offshore Preference Shares, of which the total proceeds raised from the issuance of the Offshore Preference Shares were converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 4. The initial conversion price of the Offshore Preference Shares is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.
- 5. The initial conversion price of the Domestic Preference Shares is equal to the average trading price of the ordinary A shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Domestic Preference Shares, namely RMB5.20 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is equal to the aggregate offer size of Domestic Preference Shares (being RMB100 each Domestic Preference Share) divided by the initial conversion price. Any fractional share arising from the mandatory conversion of the Domestic Preference Shares shall be handled by the Company according to relevant regulatory requirements.

Submitted by: Ma Chan Chi

Title: Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

#### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.