

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2020					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China Construction Bank Corporation (the "Company")						
Date Submitted	1 Septe	mber 2020					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00939</u>	_Descrip	otion:	H Sha	res			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	240,417,319,880	RMB1.00	RMB 240,417,319,880			
Increase/(decrease)		Nil	-	Nil			
Balance at close of the mont	:h	240,417,319,880	RMB1.00	RMB 240,417,319,880			
(2) Stock code : 601939	_Descrip	otion :	A Sha	res			
Balance at close of precedin	a month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB 9,593,657,606			
Balarioo at Glood of procedur	g monar	3,000,001,000	TUND 1.00				
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	th	9,593,657,606	RMB1.00	RMB 9,593,657,606			

2. Preference Shares			
Otack and a Manager Access Department	Cu	mulative Perp Preference	
Stock code : 4606 Descript	lion : (" <b>O</b> f	TSNOTE Pretei	rence Shares")
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency) (See Remark 1) U.S.\$
balance at close of preceding month.	152,500,000	100.00	3,050,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month _	152,500,000	RMB 100.00	U.S.\$ 3,050,000,000
360030 (Shanghai			(dividend yield of lative) Domestic
Stock	4.70	Preference	
Stock code : <u>Exchange)</u> Descript	tion :(" <b>Do</b>	mestic Prefe	rence Shares")
Balance at close of preceding month _	No. of preference shares	Par value (State currency) RMB 100.00	Authorised share capital (State currency) (See Remark 2) RMB 60,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	600,000,000	RMB 100.00	RMB 60,000,000,000
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency):

RMB 329,721,907,486 (See Remark 3)

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares (1) (2) Offshore Domestic Preference Preference		No. of other	
	H Shares	A Shares	Shares	Shares	classes of shares	
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	600,000,000	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	N/A	
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	600,000,000	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Exercised Cancelled Lapsed Granted 1. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A N/A N/A N/A N/A shares N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	•					
	N1/A	<b>N</b> 1/A	N1/A	N1/A	N1/A	N.1./A
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/#\	IN/ <i>F</i> \	IN/A	IN/A	IN/A	
Stock code (if listed)						
Class of shares		_				
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	N/A	
		70tai D		ice shares)	N/A	_
			`	other class)	N/A	_

Convertibles (i.e. Convertibles)  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Share		monu	monu	monu		monu
convertible compulsorily	•					
upon occurrence of a trig event pursuant to the terr						
and conditions with respe						3,953,615,825
to the Offshore Preference		0.050.000.000		0.050.000.000		H shares
Shares Stock code (if listed)	U.S.\$ 4606	3,050,000,000	-	3,050,000,000		(See Remark 4)
Class of shares	4000					
issuable (Note 1)	H shares					
	The initial convers					
Subscription price	price is HK\$5.98, su to adjustment	•				
AGM approval date	<b>-</b>	<u> </u>				
(if applicable)	(45/06/0045)					
(dd/mm/yyyy)  2. Domestic Preference	(15/06/2015)					
Shares, convertible						
compulsorily upon						
occurrence of a trigger every pursuant to the terms and						11,538,461,538
conditions with respect to						A Shares
the Domestic Preference Shares	RMB	00 000 000 000		00 000 000 000		(See Remark 5)
	360030 (Shanghai	60,000,000,000 Stock		60,000,000,000		
Stock code (if listed)	Exchange)					
Class of shares issuable (Note 1)	A Shares					
issuable (Note 1)	The initial convers	 sion				
	price is RMB5.20	per				
Subscription price	share, subject t adjustment	to				
AGM approval date	adjustificht					
(if applicable)	(45/00/0045)					
(dd/mm/yyyy)	(15/06/2015)					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N1/A					
issuable <i>(Note 1)</i> Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A		1 4// 1		14/11	
Class of shares	A1/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	11/71					
(if applicable)	,					
(dd/mm/yyyy)	( / / )		Total C. (Ord	linary charee)	N/A	
				rence shares)	N/A N/A	_
				(Other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)	N/A	N/A
2. N/A		
( / / ) shares (Note 1)	N/A	N/A
3. N/A		
( / / ) shares (Note 1)	N/A	N/A
		14/71
	N/A N/A	
(Other class)	N/A	
		-

Ot	her Movements	in Issued Sha	are Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					NI/A			
					Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(dd/iiiii/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
2	On an affair	At mains .	State	N/A	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency		date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)				
								<u>N/A</u>	N/A
					Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A

Class of shares   N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency N/A   Issue and allotment date: (dd/mm/yyyy)		17/00 01 10000			-	N/A			
EGM approval date: ( / / )	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
Class of shares   N/A   N/A				currency	EGM approval date:	( / /	)		
Repurchase of shares   Cancellation date : (					(dd/mm/yyyy)			N/A	N/A
Class of shares						<u>N/A</u>			
Class of shares N/A redeemed (Note 1)	6.					( / /	)		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares (/ / / ) Shares (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)  N/A N/A  Class of shares N/A   Substituting issue   State   State						( / /	)		
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / )  EGM approval date: ( / / )  M/A N/A  Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency lssue and allotment ( / / ) issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								<u>N/A</u>	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					-	N/A			
Class of shares N/A sisuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares N/A issuable (Note 1)  8. Consideration at price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price:  State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						N/A			
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :			( / /	)		
					EGM approval date:	( / /	)		
								N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) N/A es) N/A	- - -
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) Nil	
	, , ,	,	(2) Nil	
То	tal increase / (decrease) in preference shares d		N1/A	
	tal increase / (decrease) in other classes of sha	res during the month (i.e. Total of A	to N/A	
	: hese figures should be the same as the relevan apital").)	t figures under II above ("Movement	s in Issued S	hare

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
   (iv) all the securities of each class are in all respects identical (*Note 3*);
   (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with
  - (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
  - (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
  - (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Remarks (if any):

other legal requirements;

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.
- 3. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Domestic Preference Shares and Offshore Preference Shares, of which the total proceeds raised from the issuance of the Offshore Preference Shares were converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 4. The initial conversion price of the Offshore Preference Shares is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.
- 5. The initial conversion price of the Domestic Preference Shares is equal to the average trading price of the ordinary A shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Domestic Preference Shares, namely RMB5.20 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is equal to the aggregate offer size of Domestic Preference Shares (being RMB100 each Domestic Preference Share) divided by the initial conversion price. Any fractional share arising from the mandatory conversion of the Domestic Preference Shares shall be handled by the Company according to relevant regulatory requirements.

Submitted by:		Ma Chan Chi
Title:	Com	pany Secretary and Authorised Representative
_	(Dire	ctor, Secretary or other duly authorised officer)

#### Notes:

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.