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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on
the Resolutions of the Meeting of the Board of Directors
(29 October 2021)**

The meeting (the “**Meeting**”) of the board of directors (the “**Board**”) of China Construction Bank Corporation (the “**Bank**”) was held onsite on 29 October 2021 in Beijing. The Bank issued the written notice of the Meeting on 15 October 2021. The Meeting was chaired by Mr. Tian Guoli, chairman of the Board. 14 directors were eligible to attend the Meeting and 13 of them attended the Meeting in person. Mr. Graeme Wheeler, director of the Bank, appointed Mr. Michel Madelain, director of the Bank, as his proxy to attend and vote on his behalf. The Meeting was convened in compliance with the *Company Law of the People's Republic of China*, the *Articles of Association of China Construction Bank Corporation* (the “**Articles of Association**”) and other relevant regulations.

The following resolutions were considered and approved at the Meeting:

I. Proposal on the Report for the Third Quarter of 2021

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

Please refer to the relevant documents published by the Bank on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

II. Proposal on the Revision of Measures for Information Disclosure of China Construction Bank Corporation

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

III. Proposal on Distribution of Domestic Preference Share Dividends

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

Opinion of the independent non-executive directors in respect of this resolution: Agreed.

The Bank issued RMB60 billion worth of domestic preference shares (preference share stock code: 360030, name of preference share: 建行優1) in the domestic market in December 2017. According to relevant laws, regulations, the Articles of Association and domestic preference share terms, the Bank developed a dividend distribution plan for 建行優1 as follows:

1. Dividend calculation period: from 26 December 2020 to 25 December 2021
2. Last trading date: 23 December 2021
3. Date of record: 24 December 2021
4. Ex-dividend date: 24 December 2021
5. Dividend distribution date: 27 December 2021
6. Distributed to: all holders of 建行優1 registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited after closing on the Shanghai Stock Exchange on 24 December 2021.
7. Dividend rate and amount: based on the 建行優1 coupon rate of 4.75%, cash dividends of RMB4.75 (before tax) per share will be distributed. Based on the 建行優1 issuance amount of 600 million shares, the total cash dividends paid out is RMB2.85 billion (before tax).
8. Tax withholding: regarding resident enterprises (including institutional investors) that are specified in the *Enterprise Income Tax Law of the People's Republic of China*, the resident enterprises shall be responsible for paying their cash dividend tax. Cash dividends of RMB4.75 per share are distributed by the Bank to these resident enterprises. The payment of cash dividend tax of other shareholders shall observe relevant regulations.

IV. Proposal on the Project of New Data Center Construction

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

V. Proposal on Election of Mr. Leung Kam Chung, Antony as Chairman of the Risk Management Committee of the Board

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

The Meeting appointed Mr. Leung Kam Chung, Antony as chairman of the Risk Management Committee of the Board of the Bank.

VI. Proposal on Convening the Second Extraordinary General Meeting of 2021

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

It was resolved at the Meeting that the second extraordinary general meeting of 2021 of the Bank be convened in Beijing on 20 December 2021 (Monday). The notice of such meeting will be announced in due course.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Wang Jiang

Vice Chairman, Executive Director and President

29 October 2021

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.