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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on
the Resolutions of the Meeting of the Board of Directors
(26 October 2023)**

The meeting (the “**Meeting**”) of the board of directors (the “**Board**”) of China Construction Bank Corporation (the “**Bank**”) was held onsite on 26 October 2023 in Beijing. The Bank issued the written notice of the Meeting on 12 October 2023. The Meeting was chaired by Mr. Tian Guoli, chairman of the Board. 15 directors were eligible to attend the Meeting and all of them attended the Meeting in person. The Meeting was convened in compliance with the provisions of the *Company Law of the People's Republic of China*, the *Articles of Association of China Construction Bank Corporation* (the “**Articles of Association**”) and other rules.

The following resolutions were considered and approved at the Meeting:

I. Proposal on Distribution of Domestic Preference Share Dividends

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

The Bank issued RMB60 billion worth of domestic preference shares (preference share stock code: 360030, name of preference share: 建行優1) in the domestic market in December 2017. According to relevant laws, regulations, the Articles of Association and terms of the domestic preference shares, the Bank formulated a dividend distribution plan for 建行優1 as follows:

1. Dividend calculation period: from 26 December 2022 to 25 December 2023
2. Last trading date: 22 December 2023
3. Record date: 25 December 2023
4. Ex-dividend date: 25 December 2023

5. Dividend distribution date: 26 December 2023
6. Distributed to: all holders of 建行優1 whose names appear on the register of members maintained by Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the close of trading of the Shanghai Stock Exchange on 25 December 2023.
7. Dividend rate and amount: based on the 建行優1 coupon rate of 3.57%, cash dividends of RMB3.57 (before tax) per share will be distributed. Based on the 建行優1 issuance amount of 600 million shares, the total cash dividends paid out is RMB2.142 billion (before tax).
8. Tax withholding: shareholders who are resident enterprises (including institutional investors) that are specified in the *Enterprise Income Tax Law of the People's Republic of China* shall be responsible for paying their cash dividend tax. Cash dividends of RMB3.57 per share will be distributed by the Bank to these resident enterprises. The payment of cash dividend tax of other shareholders shall be paid in accordance with relevant regulations.

The independent non-executive directors were of the view that the Bank's dividend distribution plan of domestic preference shares was in compliance with the relevant requirements of laws, regulations and the Articles of Association. The independent non-executive directors agreed on this proposal.

II. Proposal on Write-off of Non-performing Loans of Inner Mongolia Branch

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

III. Proposal on Write-off of Non-performing Loans of Guangdong Branch

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

IV. Proposal on Amendments to the *Measures for the Management of Authorization of the Board of Directors of China Construction Bank Corporation*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

V. Proposal on Amendments to the *Plan on Authorization of the Shareholders' General Meeting to the Board of Directors of China Construction Bank Corporation*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

It was resolved that this proposal be submitted to the shareholders' general meeting of the Bank for consideration, details of which will be disclosed in the circular of the shareholders' general meeting.

VI. Proposal on Amendments to the *Letter of Authorization of the Board of Directors to the President of China Construction Bank Corporation*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

VII. Proposal on the *Management Plan of China Construction Bank on Information Technology Outsourcing (2023 – 2025)*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

VIII. Proposal on the Third Quarter Report of 2023

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

For details regarding the *Third Quarter Report of 2023 of China Construction Bank Corporation*, please refer to the relevant document published by the Bank on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

IX. Proposal on the *Management Measures for Non-audit Services of China Construction Bank (Version 2023)*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

X. Proposal on the Quality of External Audit and Subsequent Arrangement

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

XI. Proposal on the *Report on the Important Models and Key Parameters for Expected Credit Loss Implementation in the Third Quarter of 2023*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

XII. Proposal on the *Management Measures of China Construction Bank for Information Technology Risks (Version 2023)*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

XIII. Proposal on the *Plan of China Construction Bank on Business Continuity Management (2023 – 2025)*

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

XIV. Proposal on the Management Measures of China Construction Bank for Information Technology Outsourcing (Version 2023)

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

XV. Proposal on the Management Measures for Deferred Payment and Withdrawal of Performance Remuneration of China Construction Bank

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

XVI. Proposal on Requesting the Convening of the Second Extraordinary General Meeting of 2023 of China Construction Bank Corporation

Voting results: voted in favour: 15 votes, voted against: 0 vote, abstained from voting: 0 vote.

It was resolved at the Meeting that the second extraordinary general meeting of 2023 of the Bank be convened in Beijing on Tuesday, 19 December 2023. The notice of such meeting will be announced in due course.

Announcement of the captioned matters is hereby given.

By order of the Board
China Construction Bank Corporation
Zhang Jinliang
Vice Chairman, Executive Director and President

26 October 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.