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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Announcement on Distribution of Domestic Preference Share Dividends**

### **Important Notice:**

- Stock code: 360030
- Stock abbreviation: 建行優1
- Cash dividend payable to each preference share shall be RMB3.57 (inclusive of tax)
- Last trading date: 24 December 2024
- Date of record: 25 December 2024
- Ex-dividend date: 25 December 2024
- Dividend payment date: 26 December 2024

### **I. The Meeting of the Board of Directors Approving the Distribution Plan of Domestic Preference Share Dividends**

The *Proposal on the Plan of Issuance of Domestic Preference Shares by China Construction Bank Corporation* was considered and approved at the 2014 annual general meeting, the 2015 first A shareholders class meeting and the 2015 first H shareholders class meeting held by China Construction Bank Corporation (the “**Bank**”) on 15 June 2015, which authorised the board of directors of the Bank (the “**Board**”) to determine and handle the matters about payment of dividends to the holders of the domestic preference shares in accordance with the issuance proposal. The distribution plan of domestic preference share dividends was considered

and approved at the meeting of the Board of the Bank on 30 October 2024. Please refer to the Announcement on the Resolutions of the Meeting of the Board of Directors published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the websites of the Bank ([www.ccb.cn](http://www.ccb.cn), [www.ccb.com](http://www.ccb.com)).

## **II. The Distribution Plan of Domestic Preference Share Dividends**

1. Dividend period: from 26 December 2023 to 25 December 2024
2. Last trading date: 24 December 2024
3. Date of record: 25 December 2024
4. Ex-dividend date: 25 December 2024
5. Dividend payment date: 26 December 2024
6. Distribution target: as of the closing of the market of the Shanghai Stock Exchange on 25 December 2024, all holders of 建行優1 whose names appear on the register of members maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch.
7. Dividend rate and distribution amount: calculated at the coupon rate of 3.57% for 建行優1, a cash dividend of RMB3.57 (inclusive of tax) per share will be distributed. Based on the issuance volume of 600 million shares for 建行優1, the total cash dividends distributed will amount to RMB2.142 billion (inclusive of tax).
8. Tax withholding: shareholders who are resident enterprises (including institutional investors) that are specified in the *Law of the People's Republic of China on Enterprise Income Tax* shall be responsible for paying their own cash dividend income tax. A cash dividend of RMB3.57 per share will be actually distributed by the Bank to these resident enterprises. The payment of cash dividend income tax for other shareholders will be implemented in accordance with the relevant regulations.

## **III. Measures for the Implementation of the Distribution Plan of Domestic Preference Share Dividends**

The Bank will distribute dividends to all holders of 建行優1 by itself directly.

#### **IV. Contact Information**

Contact department: Board of Directors Office of China Construction Bank Corporation

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Announcement of the captioned matter is hereby given.

**The Board of Directors of  
China Construction Bank Corporation**

17 December 2024

*As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.*