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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Announcement on Approval of Registration by the China Securities Regulatory Commission for the Application for Issuance of A Shares to Specific Target

References are made to the announcements of China Construction Bank Corporation (the “**Bank**”) dated 30 March 2025, 3 April 2025, 22 April 2025 and 30 May 2025 and the circular dated 3 April 2025 regarding the proposed issuance of A shares to specific target and related matters.

The Bank recently received the *Approval for the Registration of the Issuance of Shares to Specific Target by China Construction Bank Corporation* (Zheng Jian Xu Ke No. [2025] 1305) issued by the China Securities Regulatory Commission, the main contents of which are as follows:

- “1. Consent is granted for the registration application for your company’s issuance of shares to specific target.
2. Your company shall implement the issuance strictly in accordance with the application documents and issuance plan submitted to the Shanghai Stock Exchange.
3. This approval shall remain valid for 12 months from the date of the consent for registration.
4. From the date of the consent for registration until the completion of the issuance, should your company experience any significant events, it shall promptly report to the Shanghai Stock Exchange and handle the matters in accordance with relevant regulations.”

The Bank will handle the matters related to the issuance of shares to specific target within the prescribed period in accordance with the requirements of the above approval document and relevant laws and regulations, as well as the authorisation of the shareholders’ general meeting and the shareholders class meetings of the Bank, and fulfil the information disclosure obligations in a timely manner. Investors are advised to be cautious of the investment risks.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

20 June 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.